

**FORTUNE BRANDS HOME & SECURITY, INC.**  
**SUPPLEMENTAL INFORMATION ON BUSINESS SEGMENTS - QUARTERLY 2010 AND 2011**  
**RECONCILIATION OF ADJUSTED PRO FORMA OPERATING INCOME TO GAAP OPERATING INCOME**  
(In millions)  
(unaudited)

	For the three month period ended							
	December 31, 2011	December 31, 2010	September 30, 2011	September 30, 2010	June 30, 2011	June 30, 2010	March 31, 2011	March 31, 2010
<b>KITCHEN &amp; BATH CABINETRY</b>								
Net sales	\$ 301.7	\$ 286.7	\$ 310.7	\$ 300.1	\$ 344.1	\$ 324.0	\$ 299.8	\$ 278.0
Adjusted pro forma operating income (loss) <sup>(a)</sup>	\$ (3.1)	\$ 0.4	\$ 8.0	\$ 9.6	\$ 15.2	\$ 15.5	\$ (1.7)	\$ 5.2
Restructuring charges <sup>(b)</sup>	(2.9)	(1.6)	(0.4)	(0.1)	(0.1)	(0.5)	(0.3)	(0.3)
Other charges <sup>(b)</sup>	-	-	-	-	-	-	-	-
Cost of products sold	(9.2)	0.2	0.2	0.2	-	-	-	(0.4)
Selling, general and administrative expenses	-	-	-	-	-	-	-	-
Operating income (loss) - GAAP	\$ (15.2)	\$ (1.0)	\$ 7.8	\$ 9.7	\$ 15.1	\$ 15.0	\$ (2.0)	\$ 4.5
Depreciation expense	\$ 14.8	\$ 8.9	\$ 7.8	\$ 7.8	\$ 8.0	\$ 8.9	\$ 8.0	\$ 8.3
Amortization expense	\$ 1.4	\$ 1.5	\$ 1.6	\$ 1.5	\$ 1.5	\$ 1.9	\$ 1.5	\$ 1.9
<b>PLUMBING &amp; ACCESSORIES</b>								
Net sales	\$ 258.1	\$ 239.7	\$ 249.1	\$ 227.4	\$ 251.8	\$ 245.6	\$ 203.8	\$ 211.1
Adjusted pro forma operating income <sup>(a)</sup>	\$ 39.2	\$ 35.0	\$ 38.7	\$ 31.4	\$ 34.5	\$ 36.4	\$ 25.6	\$ 29.7
Restructuring charges <sup>(b)</sup>	-	-	-	-	-	-	-	-
Other charges <sup>(b)</sup>	-	-	-	-	-	-	-	-
Cost of products sold	-	-	(0.1)	(0.1)	0.1	0.1	0.1	-
Selling, general and administrative expenses	-	-	-	-	-	-	-	-
Operating income (GAAP)	\$ 39.2	\$ 35.0	\$ 38.6	\$ 31.3	\$ 34.6	\$ 36.5	\$ 25.7	\$ 29.7
Depreciation Expense	\$ 5.1	\$ 6.2	\$ 4.5	\$ 4.6	\$ 4.4	\$ 4.4	\$ 4.2	\$ 4.3
<b>ADVANCED MATERIAL WINDOWS &amp; DOOR SYSTEMS</b>								
Net sales	\$ 153.7	\$ 173.1	\$ 148.2	\$ 149.5	\$ 149.0	\$ 173.0	\$ 102.0	\$ 105.1
Adjusted pro forma operating income (loss) <sup>(a)</sup>	\$ 2.9	\$ 11.1	\$ 1.9	\$ 7.1	\$ 5.0	\$ 14.8	\$ (13.6)	\$ (12.4)
Restructuring charges <sup>(b)</sup>	-	(2.6)	(0.7)	-	(0.2)	0.2	(0.1)	(0.1)
Other charges <sup>(b)</sup>	-	-	-	-	-	-	-	-
Cost of products sold	(4.5)	(0.1)	(1.5)	-	(0.2)	(0.4)	(0.2)	(0.5)
Selling, general and administrative expenses	-	-	-	-	-	0.4	-	-
Asset impairment charges	(90.0)	-	-	-	-	-	-	-
Operating income (loss) - GAAP	\$ (91.6)	\$ 8.5	\$ (0.3)	\$ 7.1	\$ 4.6	\$ 15.0	\$ (13.9)	\$ (13.0)
Depreciation expense	8.2	5.3	6.6	5.7	5.5	6.0	5.5	6.1
Amortization expense	1.9	2.1	1.8	2.1	2.1	2.1	2.1	2.1
<b>SECURITY &amp; STORAGE</b>								
Net sales	\$ 162.6	\$ 144.2	\$ 140.0	\$ 136.1	\$ 144.8	\$ 135.4	\$ 109.2	\$ 104.5
Adjusted pro forma operating income <sup>(a)</sup>	\$ 16.9	\$ 10.4	\$ 20.0	\$ 28.5	\$ 19.5	\$ 18.7	\$ 6.2	\$ 3.4
Restructuring charges <sup>(b)</sup>	-	(3.0)	-	-	-	-	-	-
Other charges <sup>(b)</sup>	-	-	-	-	-	-	-	-
Cost of products sold	-	-	-	-	-	-	-	-
Selling, general and administrative expenses	-	(2.5)	-	(1.4)	-	-	-	-
Operating income (GAAP)	\$ 16.9	\$ 4.9	\$ 20.0	\$ 27.1	\$ 19.5	\$ 18.7	\$ 6.2	\$ 3.4
Depreciation expense	\$ 3.6	\$ 6.5	\$ 3.6	\$ 3.7	\$ 3.3	\$ 3.7	\$ 3.4	\$ 3.7
Amortization expense	\$ 0.1	\$ 0.1	\$ 0.1	\$ 0.1	\$ 0.2	\$ 0.2	\$ 0.1	\$ 0.1

(a) Adjusted pro forma operating income (loss) is operating income derived in accordance with GAAP including estimated incremental standalone corporate expenses and excluding restructuring and other charges, business separation costs, asset impairment charges, and the impact of the change in our defined benefit plan accounting. Adjusted pro forma operating income (loss) is a measure not derived in accordance with GAAP. Management uses this measure to determine the returns generated by FBHS and to evaluate and identify cost-reduction initiatives. Management believes this measure provides investors with helpful supplemental information regarding the underlying performance of the company from year to year. This measure may be inconsistent with similar measures presented by other companies.

(b) Restructuring charges are costs incurred to implement significant cost reduction initiatives and include workforce reduction costs and asset write-downs; "other charges" represent charges directly related to restructuring initiatives that cannot be reported as restructuring under GAAP. Such costs may include losses on disposal of inventories, trade receivables allowances from exiting product lines and accelerated depreciation resulting from the closure of facilities.

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**RECONCILIATION OF ADJUSTED PRO FORMA OPERATING INCOME TO GAAP OPERATING INCOME**  
(In millions)  
(unaudited)

	For the three month period ended							
	December 31, 2011	December 31, 2010	September 30, 2011	September 30, 2010	June 30, 2011	June 30, 2010	March 31, 2011	March 31, 2010
<b>CORPORATE</b>								
<b>Adjusted pro forma operating income</b>	\$ (15.6)	\$ (17.3)	\$ (18.1)	\$ (14.9)	\$ (15.7)	\$ (14.8)	\$ (16.3)	\$ (17.5)
Standalone corporate costs <sup>(a)</sup>	-	5.0	3.8	5.0	5.0	5.0	5.0	5.0
Business separation costs <sup>(b)</sup>	-	-	(2.4)	-	-	-	-	-
Defined benefit plan accounting change <sup>(c)</sup>	(43.1)	1.4	(28.6)	1.5	2.1	5.8	3.1	1.9
<b>Corporate expense<sup>(d)</sup></b>	<b>\$ (58.7)</b>	<b>\$ (10.9)</b>	<b>\$ (45.3)</b>	<b>\$ (8.4)</b>	<b>\$ (8.6)</b>	<b>\$ (4.0)</b>	<b>\$ (8.2)</b>	<b>\$ (10.6)</b>
<b>Depreciation expense</b>	<b>\$ 0.4</b>	<b>\$ -</b>	<b>\$ 0.2</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>
<b>FORTUNE BRANDS HOME &amp; SECURITY</b>								
<b>Net sales</b>	<b>\$ 876.1</b>	<b>\$ 843.7</b>	<b>\$ 848.0</b>	<b>\$ 813.1</b>	<b>\$ 889.7</b>	<b>\$ 878.0</b>	<b>\$ 714.8</b>	<b>\$ 698.7</b>
<b>Adjusted pro forma operating income</b>	<b>\$ 40.3</b>	<b>\$ 39.6</b>	<b>\$ 50.5</b>	<b>\$ 61.7</b>	<b>\$ 58.5</b>	<b>\$ 70.6</b>	<b>\$ 0.2</b>	<b>\$ 8.4</b>
Restructuring charges	(2.9)	(7.2)	(1.1)	(0.1)	(0.3)	(0.3)	(0.4)	(0.4)
Other charges	-	-	-	-	-	-	-	-
Cost of products sold	(13.7)	0.1	(1.4)	0.1	(0.1)	(0.3)	(0.1)	(0.9)
Selling, general and administrative expenses	-	(2.5)	-	(1.4)	-	0.4	-	-
Asset impairment charges	(90.0)	-	-	-	-	-	-	-
Standalone corporate costs <sup>(a)</sup>	-	5.0	3.8	5.0	5.0	5.0	5.0	5.0
Business separation costs <sup>(b)</sup>	-	-	(2.4)	-	-	-	-	-
Defined benefit plan accounting change <sup>(c)</sup>	(43.1)	1.4	(28.6)	1.5	2.1	5.8	3.1	1.9
<b>Operating income (loss) - GAAP</b>	<b>\$ (109.4)</b>	<b>\$ 36.4</b>	<b>\$ 20.8</b>	<b>\$ 66.8</b>	<b>\$ 65.2</b>	<b>\$ 81.2</b>	<b>\$ 7.8</b>	<b>\$ 14.0</b>
<b>Depreciation expense</b>	<b>\$ 32.1</b>	<b>\$ 26.9</b>	<b>\$ 22.7</b>	<b>\$ 23.2</b>	<b>\$ 21.2</b>	<b>\$ 23.0</b>	<b>\$ 21.1</b>	<b>\$ 22.8</b>
<b>Amortization expense</b>	<b>\$ 3.4</b>	<b>\$ 3.7</b>	<b>\$ 3.5</b>	<b>\$ 3.7</b>	<b>\$ 3.8</b>	<b>\$ 4.2</b>	<b>\$ 3.7</b>	<b>\$ 4.1</b>

(a) The Company estimates that it would have incurred \$13.8 million of incremental corporate expenses if it had functioned as an independent standalone public company for the twelve months ended December 31, 2011 and approximately \$20.0 million of incremental costs for the twelve months ended December 31, 2010.

(b) Business separation costs are costs related to non-cash non-recurring costs associated with the modification of share-based compensation awards as a result of the spin-off of Fortune Brands Home & Security, Inc. from Fortune Brands, Inc.

(c) Defined benefit plan accounting change represents the impact attributable to the Company adopting a new accounting method.

(d) Corporate expenses include allocations of certain Fortune Brands, Inc. general corporate expenses incurred directly by Fortune Brands, Inc. These allocated expenses include costs associated with legal, finance, treasury, accounting, internal audit and general management services.

**FORTUNE BRANDS HOME & SECURITY, INC.**  
**SUPPLEMENTAL INFORMATION ON BUSINESS SEGMENTS - FULL YEAR 2010 AND 2011**  
**RECONCILIATION OF ADJUSTED PRO FORMA OPERATING INCOME TO GAAP OPERATING INCOME**  
(In millions)  
(unaudited)

	For the year ended	
	December 31, 2011	December 31, 2010
<b>KITCHEN &amp; BATH CABINETS</b>		
Net sales	\$ 1,256.3	\$ 1,188.8
Adjusted pro forma operating income	\$ 18.4	\$ 30.7
Restructuring charges	(3.6)	(2.5)
Other charges	-	-
Cost of products sold	(9.0)	-
Selling, general and administrative expenses	-	-
Operating income (GAAP)	\$ 5.7	\$ 28.2
Depreciation expense	\$ 38.6	\$ 34.2
Amortization expense	\$ 6.0	\$ 6.8
<b>PLUMBING &amp; ACCESSORIES</b>		
Net sales	\$ 962.8	\$ 923.8
Adjusted pro forma operating income	\$ 138.0	\$ 132.5
Restructuring charges	-	-
Other charges	-	-
Cost of products sold	-	-
Selling, general and administrative expenses	-	-
Operating income (GAAP)	\$ 138.0	\$ 132.5
Depreciation Expense	\$ 18.2	\$ 19.5
<b>ADVANCED MATERIAL WINDOWS &amp; DOOR SYSTEMS</b>		
Net sales	\$ 552.9	\$ 600.7
Adjusted pro forma operating income (loss)	\$ (3.8)	\$ 20.6
Restructuring charges	(1.1)	(2.5)
Other charges	-	-
Cost of products sold	(6.3)	(1.0)
Selling, general and administrative expenses	-	0.4
Asset impairment charges	(90.0)	-
Operating income (loss) - GAAP	\$ (101.2)	\$ 17.6
Depreciation expense	\$ 25.8	\$ 23.3
Amortization expense	\$ 7.9	\$ 8.4
<b>SECURITY &amp; STORAGE</b>		
Net sales	\$ 556.6	\$ 520.2
Adjusted pro forma operating income	\$ 62.6	\$ 61.0
Restructuring charges	-	(3.0)
Other charges	-	-
Cost of products sold	-	-
Selling, general and administrative expenses	-	(3.9)
Operating income (GAAP)	\$ 62.6	\$ 54.1
Depreciation expense	\$ 13.9	\$ 18.9
Amortization expense	\$ 0.5	\$ 0.5

**FORTUNE BRANDS HOME & SECURITY, INC.**  
**SUPPLEMENTAL INFORMATION ON BUSINESS SEGMENTS - FULL YEAR 2010 AND 2011**  
**RECONCILIATION OF ADJUSTED PRO FORMA OPERATING INCOME TO GAAP OPERATING INCOME**  
(In millions)  
(unaudited)

	For the year ended	
	December 31, 2011	December 31, 2010
<b>CORPORATE</b>		
<b>Adjusted pro forma operating income</b>	\$ (65.7)	\$ (64.5)
Standalone corporate costs	13.8	20.0
Business separation costs	(2.4)	-
Defined benefit plan accounting change	(66.5)	10.6
<b>Corporate expense</b>	\$ (120.7)	\$ (33.9)
<b>Depreciation expense</b>	\$ 0.6	\$ -
<b>FORTUNE BRANDS HOME &amp; SECURITY</b>		
<b>Net sales</b>	\$ 3,328.6	\$ 3,233.5
<b>Adjusted pro forma operating income</b>	\$ 149.5	\$ 180.3
Restructuring charges	(4.7)	(8.0)
Other charges	-	-
Cost of products sold	(15.3)	(1.0)
Selling, general and administrative expenses	-	(3.5)
Asset impairment charges	(90.0)	-
Standalone corporate costs	13.8	20.0
Business separation costs	(2.4)	-
Defined benefit plan accounting change	(66.5)	10.6
<b>Operating income (loss) - GAAP</b>	\$ (15.6)	\$ 198.4
<b>Depreciation expense</b>	\$ 97.1	\$ 95.9
<b>Amortization expense</b>	\$ 14.4	\$ 15.7

**FORTUNE BRANDS HOME & SECURITY, INC.**  
**SUPPLEMENTAL INFORMATION ON BUSINESS SEGMENTS - QUARTERLY AND FULL YEAR 2011**  
**RECONCILIATION OF OPERATING INCOME BEFORE CHARGES/GAINS TO GAAP OPERATING INCOME**  
(In millions)  
(unaudited)

	For the year ended	For the three month period ended			
	December 31, 2011	December 31, 2011	September 30, 2011	June 30, 2011	March 31, 2011
<b>KITCHEN &amp; BATH CABINETRY</b>					
Net sales	\$ 1,256.3	\$ 301.7	\$ 310.7	\$ 344.1	\$ 299.8
Operating income (loss) before charges/gains <sup>(a)</sup>	\$ 18.4	\$ (3.1)	\$ 8.0	\$ 15.2	\$ (1.7)
No adjustments	-	-	-	-	-
Adjusted pro forma operating income	\$ 18.4	\$ (3.1)	\$ 8.0	\$ 15.2	\$ (1.7)
Restructuring charges	(3.7)	(2.9)	(0.4)	(0.1)	(0.3)
Other charges	-	-	-	-	-
Cost of products sold	(8.9)	(9.2)	0.2	-	-
Selling, general and administrative expenses	-	-	-	-	-
Operating income (loss) - GAAP	\$ 5.7	\$ (15.2)	\$ 7.8	\$ 15.1	\$ (2.0)
Depreciation expense	\$ 38.6	\$ 14.8	\$ 7.8	\$ 8.0	\$ 8.0
Amortization expense	\$ 6.0	\$ 1.4	\$ 1.6	\$ 1.5	\$ 1.5
<b>PLUMBING &amp; ACCESSORIES</b>					
Net sales	\$ 962.8	\$ 258.1	\$ 249.1	\$ 251.8	\$ 203.8
Operating income before charges/gains <sup>(a)</sup>	\$ 138.0	\$ 39.2	\$ 38.7	\$ 34.5	\$ 25.6
No adjustments	-	-	-	-	-
Adjusted pro forma operating income	\$ 138.0	\$ 39.2	\$ 38.7	\$ 34.5	\$ 25.6
Restructuring charges	-	-	-	-	-
Other charges	-	-	-	-	-
Cost of products sold	-	-	(0.1)	0.1	0.1
Selling, general and administrative expenses	-	-	-	-	-
Operating income (GAAP)	\$ 138.0	\$ 39.2	\$ 38.6	\$ 34.6	\$ 25.7
Depreciation Expense	\$ 18.2	\$ 5.1	\$ 4.5	\$ 4.4	\$ 4.2
<b>ADVANCED MATERIAL WINDOWS &amp; DOOR SYSTEMS</b>					
Net sales	\$ 552.9	\$ 153.7	\$ 148.2	\$ 149.0	\$ 102.0
Operating income (loss) before charges/gains <sup>(a)</sup>	\$ (3.8)	\$ 2.9	\$ 1.9	\$ 5.0	\$ (13.6)
No adjustments	-	-	-	-	-
Adjusted pro forma operating income (loss)	\$ (3.8)	\$ 2.9	\$ 1.9	\$ 5.0	\$ (13.6)
Restructuring charges	(1.0)	-	(0.7)	(0.2)	(0.1)
Other charges	-	-	-	-	-
Cost of products sold	(6.4)	(4.5)	(1.5)	(0.2)	(0.2)
Selling, general and administrative expenses	-	-	-	-	-
Asset impairment charges	(90.0)	(90.0)	-	-	-
Operating income (loss) - GAAP	\$ (101.2)	\$ (91.6)	\$ (0.3)	\$ 4.6	\$ (13.9)
Depreciation expense	\$ 25.8	\$ 8.2	\$ 6.6	\$ 5.5	\$ 5.5
Amortization expense	\$ 7.9	\$ 1.9	\$ 1.8	\$ 2.1	\$ 2.1
<b>SECURITY &amp; STORAGE</b>					
Net sales	\$ 556.6	\$ 162.6	\$ 140.0	\$ 144.8	\$ 109.2
Operating income before charges/gains <sup>(a)</sup>	\$ 62.6	\$ 16.9	\$ 20.0	\$ 19.5	\$ 6.2
No adjustments	-	-	-	-	-
Adjusted pro forma operating income	\$ 62.6	\$ 16.9	\$ 20.0	\$ 19.5	\$ 6.2
Restructuring charges	-	-	-	-	-
Other charges	-	-	-	-	-
Cost of products sold	-	-	-	-	-
Selling, general and administrative expenses	-	-	-	-	-
Operating income (GAAP)	\$ 62.6	\$ 16.9	\$ 20.0	\$ 19.5	\$ 6.2
Depreciation expense	\$ 13.9	\$ 3.6	\$ 3.6	\$ 3.3	\$ 3.4
Amortization expense	\$ 0.5	\$ 0.1	\$ 0.1	\$ 0.2	\$ 0.1

(a) Operating income before charges/gains is GAAP operating income adjusted to (i) exclude actuarial losses associated with the Company's defined benefit plans, (ii) exclude asset impairment charges, (iii) exclude restructuring and other charges (iv) exclude business separation costs, and (v) include incremental adjusted pro forma stand-alone corporate costs for the 2011 period preceding the separation from Fortune Brands, Inc. Operating income before charges/gains is a measure not derived in accordance with GAAP. Management uses this measure to determine the returns generated by FBHS and to evaluate and identify cost-reduction initiatives. Management believes this measure provides investors with helpful supplemental information regarding the underlying performance of the company from year to year. This measure may be inconsistent with similar measures presented by other companies.

**FORTUNE BRANDS HOME & SECURITY, INC.**  
**SUPPLEMENTAL INFORMATION ON BUSINESS SEGMENTS - QUARTERLY AND FULL YEAR 2011**  
**RECONCILIATION OF OPERATING INCOME BEFORE CHARGES/GAINS TO GAAP OPERATING INCOME**  
(In millions)  
(unaudited)

	For the year ended	For the three month period ended			
	December 31, 2011	December 31, 2011	September 30, 2011	June 30, 2011	March 31, 2011
<b>CORPORATE</b>					
<b>Operating income before charges/gains</b>	\$ (52.2)	\$ (11.8)	\$ (14.4)	\$ (12.8)	\$ (13.2)
Defined benefit plan restatement <sup>(a)</sup>	(13.5)	(3.8)	(3.7)	(2.9)	(3.1)
<b>Adjusted pro forma operating income</b>	\$ (65.7)	\$ (15.6)	\$ (18.1)	\$ (15.7)	\$ (16.3)
Standalone corporate costs	13.8	-	3.8	5.0	5.0
Business separation costs	(2.4)	-	(2.4)	-	-
Defined benefit plan accounting change	(66.5)	(43.1)	(28.6)	2.1	3.1
<b>Corporate expense</b>	\$ (120.7)	\$ (58.7)	\$ (45.3)	\$ (8.6)	\$ (8.2)
<b>Depreciation expense</b>	\$ 0.6	\$ 0.4	\$ 0.2	\$ -	\$ -
<b>FORTUNE BRANDS HOME &amp; SECURITY</b>					
<b>Net sales</b>	\$ 3,328.6	\$ 876.1	\$ 848.0	\$ 889.7	\$ 714.8
<b>Operating income before charges/gains</b>	\$ 163.0	\$ 44.1	\$ 54.2	\$ 61.4	\$ 3.3
Defined benefit plan restatement <sup>(a)</sup>	(13.5)	(3.8)	(3.7)	(2.9)	(3.1)
<b>Adjusted pro forma operating income</b>	\$ 149.5	\$ 40.3	\$ 50.5	\$ 58.5	\$ 0.2
Restructuring charges	(4.7)	(2.9)	(1.1)	(0.3)	(0.4)
Other charges					
Cost of products sold	(15.3)	(13.7)	(1.4)	(0.1)	(0.1)
Selling, general and administrative expenses	-	-	-	-	-
Asset impairment charges	(90.0)	(90.0)	-	-	-
Standalone corporate costs	13.8	-	3.8	5.0	5.0
Business separation costs	(2.4)	-	(2.4)	-	-
Defined benefit plan accounting change	(66.5)	(43.1)	(28.6)	2.1	3.1
<b>Operating income (loss) - GAAP</b>	\$ (15.6)	\$ (109.4)	\$ 20.8	\$ 65.2	\$ 7.8
<b>Depreciation expense</b>	\$ 97.1	\$ 32.1	\$ 22.7	\$ 21.2	\$ 21.1
<b>Amortization expense</b>	\$ 14.4	\$ 3.4	\$ 3.5	\$ 3.8	\$ 3.7

(a) Excludes the impact of expense from actuarial losses totaling approximately \$80 million.

**FORTUNE BRANDS HOME & SECURITY, INC.**  
**SUPPLEMENTAL INFORMATION ON BUSINESS SEGMENTS - QUARTERLY AND FULL YEAR 2011**  
**RECONCILIATION OF DILUTED EPS BEFORE CHARGES/GAINS TO GAAP DILUTED EPS**  
**(unaudited)**

	For the year ended	For the three month period ended			
	December 31, 2011	December 31, 2011	September 30, 2011	June 30, 2011	March 31, 2011
<b>FORTUNE BRANDS HOME &amp; SECURITY</b>					
<b>Diluted EPS before charges/gains<sup>(a)</sup></b>	\$ 0.60	\$ 0.17	\$ 0.20	\$ 0.24	\$ -
Defined benefit plan restatement <sup>(b)</sup>	(0.05)	(0.02)	(0.02)	(0.02)	(0.01)
Capital structure change	0.02	0.01	0.01	0.01	-
Impact of using actual average diluted shares in 2011	0.01	-	-	-	-
<b>Adjusted pro forma Diluted EPS<sup>(c)</sup></b>	\$ 0.58	\$ 0.16	\$ 0.19	\$ 0.23	\$ (0.01)
Restructuring and other charges	(0.08)	(0.07)	(0.01)	-	-
Standalone corporate costs	0.05	-	0.02	0.02	0.02
Capital structure change	(0.08)	(0.01)	0.01	-	(0.08)
Business separation costs	(0.01)	-	(0.01)	-	-
Adjusted pro forma tax rate change	(0.07)	(0.02)	(0.07)	0.02	(0.01)
Asset impairment charges	(0.35)	(0.35)	-	-	-
Defined benefit plan actuarial losses (gains) adjustments	(0.27)	(0.17)	(0.12)	0.01	0.01
<b>Diluted EPS (GAAP)</b>	\$ (0.23)	\$ (0.46)	\$ 0.01	\$ 0.28	\$ (0.07)

(a) 2011 Diluted EPS before charges/gains is GAAP Diluted EPS adjusted to (i) reflect pro forma interest expense based on the borrowing arrangements and debt levels that actually existed immediately after the separation from Fortune Brands, Inc. as of October 4, 2011, (ii) reflect the actual diluted shares of the Company as of December 31, 2011 of 160.7 million, (iii) exclude actuarial losses associated with the Company's defined benefit plans, (iv) exclude asset impairment charges, (v) exclude restructuring and other charges, (vi) exclude business separation costs, (vii) include incremental adjusted pro forma stand-alone corporate costs for the 2011 period preceding the separation from Fortune Brands, Inc., and (viii) reflect an adjusted pro forma effective tax rate of 35%. 2011 Diluted EPS before charges/gains is not a measure derived in accordance with GAAP. Management uses this measure to evaluate its underlying 2012 EPS growth rate and believes this measure provides investors with useful supplemental information regarding the performance of the Company in 2011 on a basis consistent with how management expects to assess 2012 performance. This measure may be inconsistent with similar measures presented by other companies.

(b) Excludes the impact of actuarial loss adjustments totaling Diluted EPS expense of \$0.32 per share.

(c) Adjusted pro forma diluted EPS is Net Income calculated on a diluted per-share basis adjusted to assume that FBHS was an independent business as of the beginning of 2010, including the impact of an initial debt level of approximately \$500 million, the 1:1 share distribution resulting from the spin-off of FBHS from Fortune Brands, Inc., public company corporate expense, its independent company tax rate and excluding restructuring and other charges, business separation costs, asset impairment charges, and the impact of the change in our defined benefit plan accounting. Adjusted pro forma diluted EPS is a measure not derived in accordance with GAAP. Management uses this measure to evaluate the overall performance of the company and believes this measure provides investors with helpful supplemental information regarding the underlying performance of the company from period to period. This measure may be inconsistent with similar measures presented by other companies.